| PLAN OPERATIONS | Advantage Dental From DentaQuest |   |                     |            |  |
|-----------------|----------------------------------|---|---------------------|------------|--|
|                 | Policy and Procedure             |   |                     |            |  |
|                 | Policy Name:                     | Patient Records                         | Policy ID:          | PLANCG-15  |  |
|                 | Approved By:                     | Peer Review and Credentialing Committee | Last Revision Date: | 01/16/2022 |  |
|                 | States:                          | Oregon                                  | Last Review Date:   | 01/18/2022 |  |
|                 | Application:                     | Medicaid                                | Effective Date:     | 01/19/2022 |  |

## **PURPOSE**

To establish guidelines for providers to follow in creating and maintaining enrollee patient records in accordance with the Oregon Dental Practice Act, and laws applicable to OHP patients.

## **POLICY**

- 1. Providers are required to prepare and maintain each enrollee's dental records in accordance with the Patient Records requirements set forth in Oregon Dental Practice Act.; specifically, OAR 818-012-0070 and 818-012-0032.
- 2. Providers are required to maintain all enrollee clinical records for a minimum of ten (10) years following the date of service. See OAR 410-141-3520. In the case of a minor, Providers should maintain the enrollee's records for ten (10) years following the enrollee's 18<sup>th</sup> birthday.
- 3. The DCO and its providers shall, upon request, provide the enrollee access to their own dental records and provide copies within fourteen days of the request, at no charge to the enrollee or the DCO, other than reasonable duplication costs as permitted under Oregon law.

## REFERENCES

https://www.oregon.gov/dentistry/Documents/Dental Practice Act 2019 Legislative Session.pdf

OAR 818-012-0070 Patient Records

OAR 818-012-0032 Diagnostic Records

OAR 410-141-3520 Record Keeping and Use of Health Information Technology

OAR 818-012-0030(9) Unprofessional Conduct

## Revision History

| Date:      | Description                     |
|------------|---------------------------------|
| 06/14/2012 | Approval and adoption.          |
| 05/02/2014 | Updates based on annual review. |
| 02/23/2015 | Updates based on annual review. |
| 02/23/2016 | Updates based on annual review. |
| 02/14/2017 | Updates based on annual review. |
| 03/12/2018 | Updates based on annual review. |
| 04/23/2019 | Updates based on annual review. |

| 12/05/2019 | Conversion to revised policy and procedure format and naming convention.                           |
|------------|--|
| 12/10/2020 | Updates based on annual review. Policy previously titled Dental Records – renamed Patient Records. |
| 10/13/2021 | Updates based on annual review.  |
| 03/18/2021 | Updates based on annual review.  |
| 01/16/2022 | Updates based on annual review.  |